

Residential Rebate Program Application

ENERGY EFFICIENCY PROGRAMS



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\$200

on a Tankless

Water Heater









\$100 on a Storage Water Heater



\$50 on a Wi-Fi Thermostat



NYSEG RG&E Residential Rebate Program Application

INSTRUCTIONS

- 1. Complete a rebate application using one of the methods below:
 - Apply online at https://ny-residentialrebates. programprocessing.com
 - Download a fillable rebate application at nyseg.com or rge.com
 - Call the Energy Efficiency Hotline at **800.995.9525** to request a rebate application
- 2. If applying by paper application, send the completed application along with all the required documents (see Required Documents section) to:
 - Email: NYSEGRGERebates@icf.com Mail: NYSEG/RG&E Rebate Program 980 Beaver Creek Drive Martinsville, VA 24112

REQUIRED DOCUMENTS

All are required to process application. Failure to provide all required information and/or supporting documents will result in processing delays.

- o Completed and signed application
- Copy of natural gas and/or electric utility bill matching install address
- Copy of a dated work order, invoice, or receipt within one year from installation. Invoice must include the following:
 - o Contractor Name, Address and Phone Number
 - Equipment Manufacturer and Model Number
 - Installation Date and Address
 - Total Install Cost of each piece of equipment and Proof of Payment

IMPORTANT: Rebate applications without the total cost of each piece of equipment will not be processed.

Completed rebate applications that meet all program requirements can expect a rebate check to be mailed within 4 to 6 weeks.

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CUSTOMER ELIGIBILITY: Eligible customers must be residential natural gas and/or electric customers of NYSEG or RG&E with an active utility account or have proof of ownership of a property served by NYSEG or RG&E. Customer must be a natural gas customer with NYSEG or RG&E to be eligible for a high efficiency natural gas equipment and/or a Wi-Fi thermostat (natural gas heating) rebate. Customer must be an electric customer with NYSEG or RG&E to be eligible for a Wi-Fi thermostat (central air conditioning).

EQUIPMENT ELIGIBILITY: The energy efficiency level of the eligible equipment determines the rebate amount (defined in the equipment rebate list). The maximum rebate amount per account cannot exceed the total installed price. If more than one of the same type of eligible equipment is installed (e.g., two furnaces or two boilers), complete a separate rebate application for each unit of eligible equipment. To be eligible, gas furnaces, gas boilers, gas clothes dryers, and gas water heaters must be Air Conditioning, Heating and Refrigeration Institute (AHRI) or ENERGY STAR® approved and meet minimum efficiency standards. To determine if your equipment qualifies, view the **ahridirectory.org** or **energystar.gov** websites.

NYSEG or RG&E will provide rebates for approved equipment up to the rebate amount indicated on the equipment rebate list. Projects greater than ten units per account number require pre-approval from NYSEG or RG&E for rebate funds to be reserved. Call **800.995.9525** for pre-approval. Eligible equipment must be installed at the address corresponding to the NYSEG or RG&E account number given on the rebate application.

Furnace tune-up and boiler rebates are for existing natural gas furnaces and boilers only, limited to one rebate every five years, and effective for tune-ups completed. NYSEG and RG&E residential customers are not eligible for additional incentives for the same measure through any other energy efficiency programs in New York State. To learn about NYSERDA initiatives, visit **nyserda.ny.gov/residential** or call **877.NYSMART** (877.697.6278 extension 2).

Furnace and boiler tune-ups must include the following services:

- Carbon monoxide (CO) test and adjustment if CO is too high.
- Flame check and adjustment if necessary.
- Flue gas path check from burner to vent for cleanliness or leaks, with cleaning and reporting as necessary.
- Pilot/igniter system check for proper operation.
- Blower assembly check, lubrication and cleaning as necessary.
- Filter check and replacement as necessary.

NOTE: Limit one Tune-Up Rebate every 5 years.

Indirect water heaters must be in current production, of well insulated design and installed with a new qualifying natural gas boiler (an indirect water heater uses heat from the main boiler to produce domestic hot water).

Wi-Fi thermostats must control a natural gas heating and/or central air conditioning system associated with a NYSEG or RG&E residential gas (heating) and/or electric (central air conditioning) account and may be contractor installed or self-installed. Wi-Fi thermostats include all thermostats connected to the internet or through a 3rd party via internet, landline phone, cable, or home alarm system. A learning thermostat has the ability to perform automatic adjustments for heating and/or cooling in response to occupant behavior.

SUBMISSION DEADLINE: Rebate applications must be filled out completely, signed, accompanied by dated itemized receipt(s) and proof of ownership (when necessary). All rebated equipment must be installed within one year of the application date.

CHANGES TO RESIDENTIAL EQUIPMENT REBATE PROGRAM: This program may be modified or terminated at any time and without notice. In the event that the rebate amount changes during the course of the program, the application postmark date will be used to determine equipment eligibility and rebate amount. Correction requests to rebate applications that have already been processed and paid must be made within 30 days of the date the rebate check was mailed to the customer. Correction requests received after 30 days from the mail date of the rebate check will not be honored.

INSTALLATION VERIFICATION: Prior to or after paying any rebate, NYSEG and RG&E reserve the right to conduct a site visit to verify that the installed equipment is eligible for rebate. The site visit, and all aspects related to the site visit, is conducted solely for such purpose. The site visit is not a safety review and is not intended for any other purposes. A rebate will not be paid if NYSEG/RG&E is not able to conduct any required verification.

CONTRACTOR VERIFICATION: Eligible equipment must be installed by a licensed contractor or a contractor who has provided you with either a Federal ID (tax) number or a Certificate of Insurance. NYSEG and RG&E reserve the right to confirm the validity of your contractor. Furnace and boiler tune-ups must be performed by a contractor meeting the above requirements. Wi-Fi thermostats can be contractorinstalled or self-installed. Contractors must conduct a heat loss calculation and size any eligible heating equipment accordingly.

WARRANTIES: NYSEG, RG&E and the utility rebate administrator do not endorse, guarantee or warrant any particular contractor, manufacturer or installation. NYSEG, RG&E and the utility rebate administrator do not guarantee any energy savings as a result of the purchase and installation of eligible equipment.

PROPERTY RIGHTS: Rebate applicants hereby represent and warrant that if they do not own the property where the eligible equipment is to be installed, participant has the right and/or consent from the landlord or owner of the property to have the eligible equipment installed. If you are a landlord and own the property where the equipment is to be installed, you must call the energy efficiency hotline at **800.995.9525** to request a rebate application. You must also provide proof of ownership (such as a tax bill or water bill) that includes the address where the eligible equipment is installed. If you do not own the property where the equipment is installed. If you do not own the property where the equipment is not own the property where the equipment is not own the property where the equipment is to be installed, you must have the right or permission from the property owner to install the equipment

TAX LIABILITY: Rebate recipients of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes. NYSEG, RG&E and the utility rebate administrator are not responsible for any tax liability which may be imposed as a result of receipt of the rebates provided by NYSEG or RG&E to the customer.

LIABILITY & RELEASE: As part of the consideration for participating in the program, rebate recipients hereby release and shall indemnify, hold harmless and defend NYSEG or RG&E and the utility rebate administrator from any and all claims, losses, harm, costs, liabilities, damages and expenses (including attorneys' fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of high efficiency equipment at the premises or any material and labor required for such installation. The participating utility reserves the right to conduct field inspections to verify installations in accordance with proper guidelines.

Natural Gas Account Holder Information Account number must match installation address.

Natural Gas Utility	O NYSE	G O RG&E	Account	Number					
Account Holder's First	Name		Account Holder's Last Name						
Contact Person			Choose (One	O Owner O Tenant				
Installation Address			City	,		State		ZIP	
Email		Phone	()) -	·		,		
Dwelling Type	O Single O Multifamily			Approximate Square Footage of Home					
Age of Home	O 1978 or Earlier O 1979-2006 O 2007 or Later								
Are multiple heating systems being installed/rebated on the same account?			O Yes O No						
If yes, please choose a reason O To replace multiple existing furnaces/boile O Other			ers O Mu	Iltiple apart	tments on same	e gas accour	it O Adding	g a seco	ond furnace

Electric Account Holder Information Account number must match installation address. Required for Wi-Fi thermostats that are installed to control central AC or electric heat.

Electric Utility	O NYSEG O RG&E	Account	Number	ber					
Account Holder's First Name		Account	Holder's La	ast Name					
Installation Address		City				State		ZIP	
Email		Phone	() -					

Payee Information O Check this box if the payee information is the same as the account information above.

Payee's First Name	Payee's L	ast Name			
Mailing Address	City		State	ZIP	

Installation Contractor Information

Contrac	Contractor Company Name			Contract	or Name				
Mailing	iling Address		City			State	ZIP		
Email				Phone	() -			

Where did you hear about this program?	O Sales Rep O Heating Contractor O Energy Auditor O Equipment Supplier O Trade Show O Print Advertising O Internet O Utility Bill Insert O Radio/TV O Friend/Family O Other
where did you heat about this program?	O Print Advertising O Internet O Utility Bill Insert O Radio/TV O Friend/Family O Other

CUSTOMER ACCEPTANCE OF TERMS

By signing this application, I agree to the Terms and Conditions set forth on this application. I acknowledge that NYSEG/RG&E, its company partners, New York agencies and authorities will use this information and my attestation to determine whether a rebate will be issued. I understand that any omissions, misrepresentations or inaccuracies on this application may be a basis for a rebate denial, and I assume full liability for any misrepresentations I make regarding this application. I further acknowledge that I am authorized and hereby grant NYSEG/RG&E express permission to release the data provided in this application and all related account information, including consumption data, to company partners, state agencies and authorities for the purpose of energy efficiency evaluation and energy savings reporting only.

ignature:	Print Name:		Date:	
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Natural Gas HVAC and Water Heating Systems

Measure	Quantity	Date Installed	Manufacturer	Model Number	AHRI Reference Number	REBATE
Furnace AFUE > 96 with ECM						O \$300
Water Boiler AFUE > 94						O \$450
ENERGY STAR Storage Water Heater >/= 40 Gallons and UEF \ge .67						O \$100
ENERGY STAR Tankless Water Heater UEF ≥ .92						O \$200
Indirect Water Heater*						O \$150
ENERGY STAR Natural Gas Clothes Dryer						O \$50

^{*} Installed by a contractor at time of qualifying natural gas boiler installation.

Tune Ups

Measure	Furnace/Boiler Size (Btu/Hr)	Tune-Up Date	Manufacturer	Model Number	REBATE
Furnace Tune-Up*					O \$50
Boiler Tune-Up*					O \$50

* Existing furnaces and boilers only.

Other Measures

Measure	Quantity	Date Installed	Manufacturer	Model Number	REBATE
Wi-Fi Thermostat ¹ O Controls central air conditioning					
CHOOSE ONE: O Controls natural gas heat OR O Controls electric heat					O \$50

1 Contractor-installed or self-installed, must control a natural gas and/or a central air conditioning system. Wi-Fi thermostats include all thermostats connected to the internet or through a 3rd party via internet, landline phone, cable or home alarm system.

All measures with efficiency standard minimums installed during 2021, have until 2/28/22 to submit for the current rebate amount. All submissions postmarked after 2/28/22, regardless of install date may not be eligible for a rebate, pending new 2022 efficiency standard minimum requirements.

Total Rebate:	\$
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Want to save even more? Join Smart Savings Rewards and earn \$45!

- 1. Are you a NYSEG or RG&E residential electricity customer?
- 2. Do you use your thermostat to control your central air conditioning system?
- 3. Have you purchased or will you purchase a qualifying Wi-Fi thermostat?

If you answered **YES** to all three questions, visit **smartsavingsrewards.com** to learn more.