



## EDI Testing Qualification Checklist for Distributed Energy Resources (DERs)

**A DER applying to EDI test at NYSEG and/or RG&E must first:**

1. Be approved by New York State Department of Public Service as DER.  
<https://documents.dps.ny.gov/PTC/der>
2. Meet NYS Department of Public Service Commission electronic data interchange (EDI) Phase 1 certification for Utility Bill Ready (UBR) transactions.
3. Complete/provide below Documentation list and email to [supplier\\_relations@rge.com](mailto:supplier_relations@rge.com).

Documentation	
<b>DER EDI Test Application</b>	Complete
<b>Data Security Agreement</b>	Complete one DSA per Utility.
<b>W9</b>	Provide
<b>DPS Approval letter</b>	Provide

NYSEG and RG&E Document links page (Links take you to same Utility page):

- [Forms and Agreements - Electric - NYSEG](#)
- [Forms and Agreements - Natural Gas - NYSEG](#)
- [Forms and Agreements – Electric - RGE](#)
- [Forms And Agreements – Natural Gas - RGE](#)

4. Once documentation received and approved you will be signed up for EDI testing in next available test batch 30 days out per EDI test schedules. [EDI - NYSEG](#); [EDI - RGE](#)